



# Stephen Danner, CPA, CFS

Partner, Tax Services

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## Let's Talk

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A Tax Partner in the South Florida practice of Cherry Bekaert, Steve has worked extensively with national and regional public accounting firms since 1976. Steve is a member of the Firm's Private Client Services Group, and leads the South Florida Private Client Services practice. He provides guidance in the areas of trusts, estates, high-net-worth individuals & families, and advanced income tax planning strategies. He also consults in the areas of real estate and pass-thru entities.

Numerous closely-held companies depend on Steve to reduce their current income taxes while planning for a successful transition or sale of the business. An expert in tax and estate planning with an emphasis on the preservation of wealth, Steve has significant expertise devising charitable planning strategies in conjunction with estate planning and creditor protection.

## Education

B.A. in Economics, Tulane University

M.B.A., Tulane University

## CPA License

FL-R-1811

## Specialties/Areas of Expertise

- ▶ Estates & Trusts

## Professional Involvement

- ▶ American Institute of Certified Public Accountants (AICPA)
- ▶ Florida Institute of Certified Public Accountants (FICPA)

## Community Involvement

- ▶ Board Member, Carrfour Supportive Housing

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Real Estate & Construction