



# Transaction Advisory Services

Leverage Due  
Diligence  
to Minimize  
Risk and  
Maximize  
Value

Our Cherry Bekaert Transaction Advisory professionals understand the importance of minimizing transaction risks and maximizing opportunities, while keeping an eye on the unexpected. Whether you are acquiring, merging, disposing or restructuring a business, our Firm's Transaction Advisory Services practice can assist.

With a thorough understanding and specialization in middle-market M&A activities, our team applies deep industry knowledge and keen analytical skills to identify value propositions in business combinations, while minimizing the risk and exposure faced during these transactions. This approach emphasizes collaboration, proactive communication, responsiveness and high levels of participation from our seasoned professionals throughout the entire transaction life cycle.

# Transaction Tax Services

A full range of advisory, accounting, tax and valuation experience is available to assist you in addressing both the financial and non-financial issues that arise before, during and after transactions. Our professionals can help guide you forward through the following services:

- ▶ Tax Due Diligence
- ▶ Tax Structure Consulting, Modeling & Analysis
- ▶ Partnership and Joint Venture Tax Consulting
- ▶ Tax Attribute Studies and Computational Services
- ▶ Transaction Cost Analysis
- ▶ Tax Basis/E&P Studies
- ▶ Section 382 Analysis

## Mergers & Acquisitions Tax Planning Goals



*Let us be your guide forward*



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