



# Kelly Logan, CPA

Partner, Tax Services

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## Let's Talk

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A Tax Partner in Cherry Bekaert's Austin practice, Kelly specializes in providing tax advisory and compliance services to closely-held businesses and their owners, as well as high-net-worth individuals.

Kelly has been working with tax consulting and compliance clients since 1983, guiding them in the areas of pass-through taxation, corporate taxation and business structuring. He also advises clients on complex growth and exit tax planning strategies.

Prior to joining Cherry Bekaert via acquisition, Kelly was a tax partner with the Austin-based firm PMB Helin Donovan, LLP.

## Education

B.B.A. in Accounting, University of Texas at Austin

Master in Professional Accounting, University of Texas at Austin

## CPA License

TX-035740

## Specialties/Areas of Expertise

- ▶ Business Consulting
- ▶ Closely Held Business & Their Owners
- ▶ High-Net-Worth Individuals
- ▶ Pass-Through Entities

## Professional Involvement

- ▶ American Institute of Certified Public Accountants ("AICPA")
- ▶ Texas Society of Certified Public Accountants ("TXCPA")
- ▶ Association for Corporate Growth ("ACG")

## Community Involvement

- ▶ Past Board Member, Travis Audubon Society
- ▶ Volunteer, Austin Parks Foundation

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 Professional Services

 Technology

 Industrial Manufacturing