



Jeff D. Horsley, CPA

Partner, Tax Services

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Let's Talk

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A Tax Partner in Cherry Bekaert's Atlanta practice, Jeff has been providing strategic tax advisory services to private wealth clients and businesses across the U.S. since 1996.

Jeff guides clients principally in the areas of partnership and S-corporation taxation, individual income taxation, and wealth transfer tax planning and compliance. He has spent much of his career helping private businesses and investment funds in real estate, professional services, and other industries manage U.S. federal and multi-state income tax planning and compliance. He also assists with business sale planning, tax minimization and gain deferral strategies.

With expertise in complex trust structures, estate and trust fiduciary income taxation, and estate and gift taxation, Jeff enjoys helping high net-worth families with strategies designed to preserve and transfer wealth tax-efficiently.

Jeff's experience in Georgia's film and entertainment industry includes helping studios with reporting and sale of Georgia film tax credits. He also assists clients looking to purchase tax credits to minimize state income taxes.

Prior to joining Cherry Bekaert via acquisition, Jeff was a tax partner with the Atlanta-based CPA firm CoNexus and its predecessor Atlanta firm since 2005. Jeff started his professional career in Alabama and worked as a tax manager with an Atlanta-based firm.

 Real Estate & Construction

 Professional Services

Education

B.S. in Accounting, University of Alabama

Master of Accounting with Tax Concentration, University of Alabama at Birmingham

CPA License

GA-21862

Specialties/Areas of Expertise

- ▶ Estates and Trusts
- ▶ High-Income and Net-Worth Individuals
- ▶ Pass-Through Tax Entities
- ▶ Tax Minimization and Deferral Strategies

Professional Involvement

- ▶ American Institute of Certified Public Accountants ("AICPA")
- ▶ Georgia Society of Certified Public Accountants ("GSCPA")
- ▶ Estate Planning Council of North Georgia

Community Involvement

- ▶ Alabama Red Elephant Club

cbh.com/jhorsley