



DEAL ADVISORY

Industrial Transactions

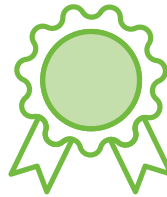
About Cherry Bekaert's Deal Advisory Services

As a nationally recognized, growth-oriented CPA & Advisory firm, Cherry Bekaert LLP provides guidance and support that helps our clients move forward to reach their organizational goals. Cherry Bekaert's dedicated team of deal advisory professionals has assisted strategic and financial clients in all aspects of buy-side and sell-side due diligence across a variety of industries. Our Deal Advisory team has undertaken deals with total transaction values in excess of \$126 billion. This established track record combined with the knowledge and expertise gained in middle market transactions makes the Firm an ideal partner for any transaction project.

We can provide:

- ▶ Industrial-driven focus and expertise
- ▶ Proven process with senior-level attention
- ▶ Financial and non-financial assistance during the entire deal life cycle

5x M&A Award Winner



- USA Due Diligence Advisor of the Year (2021)
- USA Valuation Firm of the Year (2013, 2020)
- USA Accounting & M&A Firm of the Year (2019)
- USA Recapitalization Deal of the Year (2019)

Industrial Statistics for 2020



57 Deals
\$3.3B Transaction Value

Industrial Sub-Segments

- ▶ Agriculture & Forestry
- ▶ Automotive
- ▶ Consumer Goods
- ▶ Food & Beverage
- ▶ Industrial Supplies/Building Products
- ▶ Machinery & Equipment
- ▶ Mining & Energy
- ▶ Transportation & Logistics

Industrial Transactions Experience

- ▶ 650+ Industrial Clients Firm-Wide
- ▶ Public and Privately Held
- ▶ Many Private Equity-Backed
- ▶ Domestic & Global Operations
- ▶ 300+ Transactions
- ▶ Deal Value > \$22 Billion
- ▶ 75+ Transaction Advisory Team Members

Global Experience

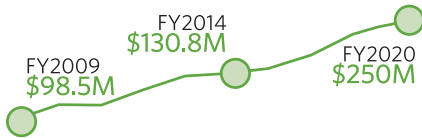
Global deals are commonplace in industrial transactions. Cross-border M&A poses unique challenges to the due diligence process. Our ability to utilize the Cherry Bekaert resources of deal advisory services, industry specialization, international tax and valuation combined with our in depth industry knowledge allows us to address every aspect of cross-border due diligence. Through our Baker Tilly International membership, we have the capability to leverage specific knowledge related to local country legal, tax and accounting matters that can be critical to successfully

designing and executing cross-border M&A strategies. Our team members have provided cross-border, due diligence services involving transactions in locations such as:

- ▶ Australia
- ▶ Canada
- ▶ Central America
- ▶ China
- ▶ Europe
- ▶ Germany
- ▶ India
- ▶ Korea
- ▶ Malaysia
- ▶ Russia
- ▶ Singapore
- ▶ South America
- ▶ United Kingdom

1200+

Associates Firmwide



\$250M+

Annual Revenue

140+

Partners & Principals

Serving Clients Across the U.S. and Internationally

70+

Years in Business

Ranked as a Top Accounting Firm Across the U.S. **25**

Founding Member of Baker Tilly International The **10th Largest Accountancy & Business Advisory Network** in the World Represented by **742 Offices** in **146 Territories** Combined Revenue of **\$3.9 Billion** **36,000+** Staff Worldwide

We Can Guide You Forward

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About Cherry Bekaert

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