



Transaction Advisory Services

Leverage Due Diligence to Minimize Risk and Maximize Value

Cherry Bekaert's Transaction Advisory professionals understand the importance of minimizing transaction risks and maximizing opportunities, while keeping an eye on the unexpected. Whether you are acquiring, merging, disposing or restructuring a business, our Transaction Advisory Services team can assist.

With a thorough understanding and specialization in middle-market M&A activity, our team applies deep industry knowledge and keen analytical skills to identify value propositions in business combinations, while minimizing transaction risks. This approach emphasizes collaboration, proactive communication, responsiveness and high levels of participation from our seasoned professionals throughout the entire transaction life cycle.

Our Transaction Advisory Services group includes dedicated and seasoned financial, IT and tax transaction personnel who have experience with over 2,000 engagements with an aggregate deal value in excess of \$130 billion.

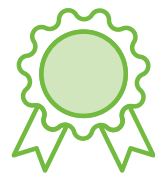


Transaction Services

A full range of advisory, accounting, tax and valuation experience is available to assist you in addressing both the financial and non-financial issues that arise before, during and after transactions. Our professionals can help guide you forward through the following services:

- ▶ Carve-out Transactions
- ▶ Compensation & Benefits
- ▶ Financial Due Diligence
- ▶ Financial Modeling
- ▶ IT Due Diligence
- ▶ Post-Merger Integration
- ▶ Quality of Earnings
- ▶ Transaction Tax
- ▶ Valuation Services
- ▶ Working Capital Analysis

5x Award Winner



- USA Due Diligence Advisor of the Year (2021)**
- USA Accounting & M&A Tax Firm of the Year (2019)**
- USA Recapitalization Deal of the Year (2019)**
- Valuation Firm of the Year (2013, 2019)**

Your Guide Forward



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About Cherry Bekaert

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