



Healthcare & Life Sciences Statistics for 2022



277 Deals
\$3.8B Transaction Value

DEAL ADVISORY

Dental Service Organization (DSO) Transactions

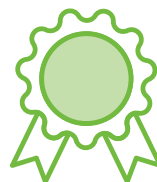
About Cherry Bekaert's Deal Advisory Services

Cherry Bekaert's team of deal advisory professionals has assisted healthcare clients in every aspect of strategic and financial deals from start to finish, including buy-side and sell-side due diligence, pre-deal valuation services and post-deal purchase price allocations, as well as related, tax and valuation services. Our Transactions team has undertaken deals with total transaction values in excess of \$130 billion. This established track record combined with the knowledge and expertise gained in middle-market transactions makes the Firm an ideal partner for any transaction project.

Acquire • Optimize • Realize

Cherry Bekaert's Healthcare Deal Advisory practice is uniquely positioned at the intersection of our Private Equity and Healthcare & Life Sciences practices. This means your Cherry Bekaert Healthcare Transactions team not only has extensive deal experience, but also possesses in-depth expertise of the healthcare segment. As a result, we enhance the efficiency and value of every healthcare transaction at each stage of the deal with our industry-unique 100% healthcare/private equity-led team!

8-Time M&A Atlas Award Winner



USA Transaction Advisory Firm of the Year (2023)
USA Due Diligence & Valuation Firm of the Year (2022, 2023)
USA Due Diligence Advisor of the Year (2021)
USA Valuation Firm of the Year (2013, 2020)
USA Accounting & M&A Firm of the Year (2019)
USA Recapitalization Deal of the Year (2019)

About Our DSO Transaction Services

At Cherry Bekaert, we have significant experience supporting healthcare-focused private equity firms and family offices in support of their DSO roll-up acquisition strategies. Whether it's with due diligence, tax structuring, valuation, cyber diligence or any of our other Transaction Advisory services – we understand the unique issues and needs of the dental industry.

Our Healthcare Deal Advisory team's experience serving DSOs spans large national DSO platforms to individual single provider "add-on" acquisitions. We have the depth and experience to address any size transaction. In addition, we have experience in multiple dental sub-sectors, including:



Pediatric & Adult Dentistry



Orthodontics



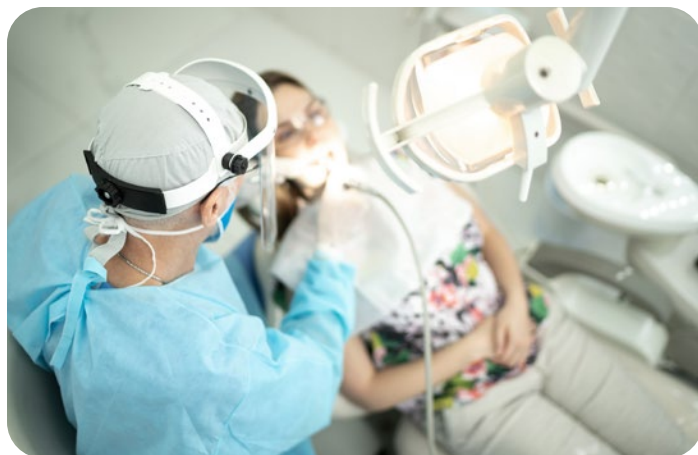
Endodontics



Oral Surgery



Periodontics



Let Us Be Your Guide



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About Cherry Bekaert

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For more details, visit cbh.com/disclosure.

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