

DEAL ADVISORY SERVICES

SPAC Service Offerings

As the popularity and market acceptance of Special Purpose Acquisition Companies (SPACs) continues to grow, so does the complexity of identifying and managing SPAC transactions. While these transactions enjoy the benefits of lighter SEC involvement compared to a traditional IPO, they have a very limited window to identify and close a transaction. Otherwise, they risk returning any capital raised back to investors.

Cherry Bekaert is well-suited to consistently serve SPAC registrants and Acquired Operating Companies with the highest quality services across a range of industries and market activities.

Experience that matters:

To date, we have advised on over \$16 billion of aggregate acquisition capital deployment involving more than two dozen SPACs.

Full Lifecycle support for SPAC transactions

Leveraging our capital markets, financial services and deal advisory expertise, we provide SPACs with the following services:

- ▶ Financial, tax, and IT/Cybersecurity due diligence
- ▶ Finalize de-SPACing process
- ▶ Accounting and financial reporting services
- ▶ SPAC audits
- ▶ SEC audits of targets
- ▶ Tax planning and provision services
- ▶ Valuation services, including warrants and convertibles
- ▶ SOX compliance
- ▶ Post-close optimization and integration services



We Can Guide You Forward

Chase Wright, CPA

Partner, Risk & Accounting Advisory
Account Advisory Leader
cwright@cbh.com

Christopher J. Truitt, CPA

Partner, Tax Services
Transaction Tax Leader
ctruitt@cbh.com

Jeffrey Bengtson

Principal, Advisory Services
Deal Advisory Practice Leader
jeffrey.bengtson@cbh.com

Joseph Schwarz, CPA

Partner, Assurance Services
Alternative Investments
Assurance Leader
joseph.schwarz@cbh.com

Al Sanifar, CPA

Partner, Tax Services
Alternative Investments Tax Leader
al.sanifar@cbh.com

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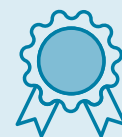
USA Due Diligence & Valuation Firm of the Year (2022)

USA Due Diligence Advisor of the Year (2021)

USA Accounting & M&A Firm of the Year (2019)

USA Recapitalization Deal of the Year (2019)

Valuation Firm of the Year (2013 & 2019)



About Cherry Bekaert

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Your Guide Forward