

## DEAL ADVISORY SERVICES

# SPAC Service Offerings

As the popularity and market acceptance of Special Purpose Acquisition Companies (SPACs) continues to grow, so does the complexity of identifying and managing SPAC transactions. While these transactions enjoy the benefits of lighter SEC involvement compared to a traditional IPO, they have a very limited window to identify and close a transaction. Otherwise, they risk returning any capital raised back to investors.

Cherry Bekaert is well suited to consistently serve SPAC registrants and Acquired Operating Companies with the highest quality services across a range of industries and market activities.

### Experience that matters:

To date, we have advised on over \$20 billion of aggregate acquisition capital deployment involving more than two dozen SPACs.

## Full Lifecycle Support for SPAC Transactions

Leveraging our capital markets, financial services and deal advisory expertise, we provide SPACs with the following services:

- ▶ Financial, Tax & IT/Cybersecurity Due Diligence
- ▶ Finalize De-SPACing Process
- ▶ Accounting & Financial Reporting Services
- ▶ SPAC Audits
- ▶ SEC Audits of Targets
- ▶ Tax Planning & Provision Services
- ▶ Valuation Services, Including Warrants and Convertibles
- ▶ SOX Compliance
- ▶ Post-close Optimization & Integration Services



## We Can Guide You Forward

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## 7x Winner

USA Due Diligence & Valuation Firm of the Year (2023)

USA Due Diligence & Valuation Firm of the Year (2022)

USA Due Diligence Advisor of the Year (2021)

USA Accounting & M&A Firm of the Year (2019)

USA Recapitalization Deal of the Year (2019)

Valuation Firm of the Year (2013 & 2019)



## About Cherry Bekaert

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*Your Guide Forward*