

DEAL ADVISORY

Healthcare **Transactions**

Cherry Bekaert's Healthcare Deal Advisory practice is uniquely positioned at the intersection of our Private Equity and Healthcare practices. This means our Cherry Bekaert Healthcare Transaction team not only has extensive deal experience, but also possesses in-depth expertise within the healthcare segment. As a result, we enhance the efficiency and value of every healthcare transaction at each stage of the deal with our industry-unique 100% healthcare/private equity-led team.



About Cherry Bekaert's Deal Advisory Services

Cherry Bekaert's team of deal advisory professionals has assisted healthcare clients in every aspect of strategic and financial deals from start to finish, including buy-side and sell-side due diligence, pre-deal valuation services and postdeal purchase price allocations, as well as related tax and valuation services. Our transaction team has undertaken deals with total transaction values in excess of \$200 billion. This established track record, combined with the knowledge and expertise gained in middle-market transactions, makes the Firm an ideal partner for any transaction project.

Notable Awards and Recognitions

Accounting & Due Diligence Firm of the Year (2024)

USA Transaction Advisory Firm of the Year (2023)

USA Due Diligence & Valuation Firm of the Year (2022, 2023)

USA Due Diligence Advisor of the Year (2021)

USA Valuation Firm of the Year (2013, 2020)

USA Accounting & M&A Firm of the Year (2019)

USA Recapitalization Deal of the Year (2019)



Cherry Bekaert's 2023 Deal Advisory Statistics













Active relationships with alternative investment, venture capital, lenders & investment banking firms

Dedicated professionals serving the unique needs of alternative investment



Deep Experience Across These Healthcare Sectors

PHYSICIANS			
Primary Care	Gastroenterology	Plastic Surgery	Pain Management
Optometry	Orthopaedic	Medicare Advantage PPM	Alzheimer's Treatment
Ophthalmology	Oncology	Veterinary	Physician Concierge
Radiology	Enterology	MSO / DSO	Vein Clinics
BEHAVIORAL HEALTH	ANCILLARIES	THERAPEUTIC	HOSPITALS
Substance Abuse	Imaging Centers	Physical Therapy	Behavioral Health
Adolescent	Ambulatory Surgical Centers	Speech Therapy	Community Hospitals
Eating Disorders	Urgent Care Centers	Occupational Therapy	Veterinary Hospitals
SENIOR CARE	HOME SERVICES	DENTAL	LABS
Skilled Nursing	Home Health	General Dentistry	Pathology
Assisted Living	Home Care	Pediatric Dentistry	Dental
Independent Living	Hospice	Orthodontics	Clinical Research Organizations
CCRCs	HME / DME	Endodontics	Lab Outsourcing
PHARMA/LIFE SCIENCES	PHARMACIES	HEALTHCARE TECHNOLOGY	OTHER
Pharmaceutical Developers	Pharmacy Distribution	Medical Billing Software	Wellness Programs
Contract Research Organizations	Retail Pharmacy	Revenue Cycle Management	Healthcare Staffing Agencies
Contract Manufacturing Organizations	Compounding Pharmacy	Digital Health	GPOs
Pharmaceutical Marketing & Distribution	Pharmacy Benefit Managers	Consumer Health	Medical Spas

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About Cherry Bekaert

"Cherry Bekaert" is the brand name under which Cherry Bekaert LLP and Cherry Bekaert Advisory LLC, independently owned entities, provide professional services in an alternative practice structure in accordance with applicable professional standards. Cherry Bekaert LLP is a licensed CPA firm that provides attest services, and Cherry Bekaert Advisory LLC and its subsidiary entities provide tax and advisory services. For more details, visit cbh.com/disclosure.

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Your Guide Forward



consult a professional advisor familiar with your particular facts and circumstances.